# CA Ocean Protection Council 2020 MPA Outreach and Education Small Grants Program











## Webinar Goals and Objectives

### **Main Goal**

Provide a deeper understanding of the goals and structure of the Small Grants Program, and of the Request for Proposal (RFP) application process

### Objectives

- Discuss eligibility requirements
- Provide potential project ideas
- Provide an overview of the proposal scoring criteria and timeline and Q&A
- Discuss application process and proposal requirements and Q&A







## Agenda

- Grant program overview
- Project and applicant eligibility
- Proposal scoring criteria
- Timeline
- SOAR application process
- Questions







### **Program Overview**

Main Goal: To improve compliance of MPA regulations statewide through outreach and education

### **Objectives**

- Provide significant value for the state through replicable methods
- Increase local capacity through project implementation and technical assistance
- Provide capacity-building support for underserved communities using private matching funds

Up to 25 small grants

Ranging from **\$25,000 to \$100,000** 

Covering up to **18month** periods

# COASTAL QUEST Desired Outcomes and Example Projects

### 

### **Desired Outcomes**

### Increased ocean stewardship, engagement, compliance, and leadership

- Increased docent and educator capacity
- Reduced illegal take of marine life in MPAs
- Increased diversity of stakeholders engaged, including both traditional and non-traditional audiences as well as underserved audiences (i.e. recreational fishing community)

Signage and messaging, preferably multilingual, at key entry points to MPA beaches

**Example Projects\*** 

- Educator and docent training manuals and programs
- Training workshops and programs for State employees, docents, and educators, including bussing
- Public community awareness events for community members of all ages

\*Note, these are only examples and does not mean they will be automatically funded.



# **Grant Program Eligibility**



### **Ineligible Projects**

- **Projects requesting funding to implement mitigation projects** that an agency, organization, or company is mandated to complete.
- Projects focused only on planning, only on funding personnel, or only on purchasing equipment.
- Costs associated with **environmental permitting** are not eligible. Projects must comply with applicable State and federal laws and regulations, including the California Environmental Quality Act (CEQA), the National Environmental Policy Act (NEPA), and other environmental permitting requirements. The applicant is responsible for receiving and fulfilling all permitting requirements.





# **Grant Program Eligibility**



### **Organization Eligibility**

- Public agencies (local, state, and federal)
- Public or private universities
- Non-profits
- For-profit entities
- Federally recognized tribes
- California Native American tribes
- \*Underserved communities are eligible to receive capacity building and technical assistance through available private matching funds

### **Geographic Eligibility**

- Statewide
- San Diego to Big Sur (near Lucia), and the Channel Islands
- North of Big Sur (near Lucia), with priority given to underserved communities





# **Proposal Scoring Criteria**



### Proposals will be scored out of 100 points based on the following:

- Clarity and articulation; sound approach (20 points)
- Alignment and sustainability (5 points)
- Impact (40 points)
- Time effectiveness; project management (20 points)
- Interactive opportunities (5 points)
- Cost effectiveness (5 points)
- Completeness (5 points)
- Extra Credit: Scalability (5 points)









December 13, 2019	RFP released	
January 27, 2020	Proposals due at 5pm PT	
April 1, 2020	Grant awards announced	
June 1, 2020	Project implementation begins	
December 1, 2021	Project implementation ends	



# **Questions?**



# **Proposal Submission**



Proposals must be completed online through the California Natural Resources Agency's System for Online Application Review (SOAR) by January 27, 2020 at 5:00pm PT.

When using SOAR, please note the following:

- SOAR is an internet-based system, and is available 24 hours a day, 7 days a week.
- It is recommended that you:
  - Use a PC and Internet Explorer (6.0 or higher). SOAR is not compatible with non-PC products or any web browser other than Internet Explorer. Mac products, Firefox, Chrome, etc. <u>will</u> <u>not work</u>.
  - Disable pop-up blocking software while using SOAR.
  - $\circ$  ~ Save work often the system will time out after 60 minutes of activity.





# **Proposal Submission**



### Applications must be completed through the following steps:

- 1. Carefully review the RFP and the Once-Through Cooling Program's award guidelines document
- 2. Respond to questions online in SOAR. All the questions on the SOAR online application can also be found in the Proposal Summary below.
- **3.** Download two relevant templates (1. task list and timeline and 2. budget) from the Program webpage, complete them, and upload them as Attachments in the SOAR online system using the electronic file naming convention provided in the Application Checklist.
- 4. Upload any other supplemental information as attachments on SOAR.
- 5. Use the Application Checklist available on the Program webpage to ensure completion of all required application components.









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#### Main Menu

#### Main Menu

The Main Menu allows the user to start a new application, work on applications in progress, view submitted and/or processed applications, or edit the user and/or organization profiles.

4pr	ilicant Menu
>>	Start a New Application: Start a New Application!
>>	Copy an existing application into a new application: Copy an existing application into a new application!
>>	Existing Applications:
	Active Applications: View/edit Applications with a status of In Progress (Not Submitted).
	Submitted Applications: View Applications with a status of Submitted or Assigned (for Review).
	->> Processed Applications: View Applications which were either recommended for funding, awarded funding, or declined funding.
	Inactive Applications: View/edit Applications that were not submitted and the deadline has passed
>>	Update User Profile: Edit contact information, security question/answer.
>>	Update User Password: View and edit password.
>>	Update Organization Profile: Submit a request to update information for Organization.
>>	System Disclosure: View the minimum usage requirements for using SOAR.
>>	Resources: Available resources to assist in the successful completion of a SOAR application.
	Frequently Asked Questions (FAQs): Answers to frequently asked questions.
	Wer Manual: Applicant user manual.
	->> Contact Us: If you need technical assistance, please contact the SOAR Help Desk.
	->> Funding Program Resources: A list of the State agencies using SOAR and their funding program webpages.



# **Starting A New Application**





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#### System Disclosure

SOAR was designed and tested for use on a personal computer (PC) using Internet Explorer (version 6.0 or higher). The use of a MacIntosh (Mac) or other web browsers may impact the ability to successfully save information, navigate within SOAR, upload attachments, or submit an application.

The following is a list of recommendations when using SOAR. Please review the recommendations, and check all the Check Boxes to acknowledge the recommendations and to start new application!

Usage Recommendations	
Use web browser Internet Explorer (version 6.0) or greater.	
Save work often - System times out after 60 minutes of inactivity.	$\checkmark$
Disable pop-up blocking software.	🗹 🥧
Continue	

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#### Select Applicant Organization

Please identify the Applicant Organization for the application started by selecting either OPTION 1 or OPTION 2 below. If the Applicant Organization selected is later determined to be incorrect, contact the SOAR Help Desk to have the correct Applicant Organization associated with the project.

#### **OPTION 1: Applicant Organization = Submitting Organization**

• The Applicant Organization for this project is: " California Department of Water Resources - Information Technology Services ". The Applicant Organization is the same as the Submitting Organization. Press the OPTION 1 button to move to the next step.

OPTION 1

#### OPTION 2: Applicant Organization ≠ Submitting Organization

The application is being sub-

another organization (the Applicant Organization). The Applicant Organization is different from the Submitting Organization. Press the OPTION 2 button to search for and select the Applicant Organization for this project.







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Main Menu > Active RFPs

#### Active RFPs

The following is a list of active Request for Proposals (RFPs). These RFPs are currently accepting applications. Select the desired RFP from the list below to begin the application process.

Please refer to the RFP, Guidelines, Solicitation Notice, or other information provided (by the funding program or funding organization) for detailed information on the application.

RFP Title	Deadline Date
Marine Protected Areas (MPA) Outreach and Education Small Grants Program	1/27/2020 5:00:00 PM



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Main Menu > Getting Started

#### Getting Started

This page allows the user to review/confirm the following: selected RFP, Applicant Organization, and Submitting Organization.

If you would like to apply for the "Marine Protected Areas (MPA) Outreach and Education Small Grants Program" RFP using the Applicant and Submitting Organization shown below, click the "Continue to Application" button. Pressing the "Continue to Application" button will assign your application an unique Proposal Identification Number (PIN) and initiate application. The "Back" button will take you back to the list of currently accepting RFPs.

Please refer to the RFP, Guidelines, Solicitation Notice, or other information provided (by the funding program or funding organization).for detailed information on the application.

Confirm the following information:			
Commune rollowing information.			
RFP Title:	Marine Protected Areas (MPA) Outreach and Education Small Grants Program		
RFP Description:	The MPA Outreach and Education Small Grants Program, funded through Ocean Protection Council (OPC) through the Once-Through Cooling (OTC) Interim Mitigation Program and administered by Coastal Quest, is competitive grant program providing support for projects focused on outreach and education to improve compliance with MPA regulations statewide.		
Applicant Organization:	n: California Department of Water Resources - Information Technology Services - Information Technology Services		
Applicant Organization Division:	ion: Information Technology Services		
Submitting Organization:	California Department of Water Resources - Information Technology Services - Information Technology Services		
Submitting Organization Division:	Information Technology Services		
Back	Continue to Application		

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### **General Information**

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## **Proposal Budget**



SOAR - System for Online Application Review	
Welcome Test Applicant of California Department of Water Resources - Information Technology Services. If this is not your Account, please log out.	Contact Us   Logout
Main Menu > Project Budget	
Proposal Budget	
The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.	
SAVE: Pressing this button will save the information entered thus far.	
PREVIEW/SUBMIT: Pressing this button will allow you to preview/submit the information entered thus far.	
PIN 2329 - Enter Project title here - IN PROGRESS	
General Information Project Budget Funding Project Management Legislative Information Contacts Cooperating Entities Questionnaire Attachments Status	
The "Project Budget" tab allows the user to enter budget information for the project.	
Project Budget	
Funds Requested(\$): 0.00	
Other Sources of Funds(\$): 0.00	
Total Budget(\$): 0.00	
Applicant Federal Tax Id Number: 123456789 (Enter numbers only. Correct format is 999999999.)	
Previous     Save as Work in Progress     Next       Preview/Submit	



### **Funding Program**



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Main Menu > Funding Programs

Funding Program(s)

The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.

SAVE: Pressing this button will save the information entered thus far.

PREVIEW/SUBMIT: Pressing this button will allow you to preview/submit the information entered thus far.

PIN 2329 - Enter Project title here - IN PROGRESS

General Information Project Budget Funding Project Management Legislative Information Contacts Cooperating Entities Questionnaire Attachments Status

Please select a program or multiple programs by checking the "Apply" box below. Checking the apply box triggers the display of questions specific to a program or multiple programs in the Questionnaire tab.

Note: Typically, only one (1) program is checked. However, for select RFPs, two (2) or more programs can be checked.

Funding Program	Description	Funding Amount Range	Apply?
Once-Through Cooling (OTC) Interim Mitigation Program	The State Water Resources Control Board established the statewide "Water Quality Control Policy on the Use of Coastal and Estuarine Waters for Power Plant Cooling" (Policy) in 2010 requiring power generating facilities to stop using once-through cooling (OTC) technology. The Policy requires that mitigation payments assessed against power plants for use of OTC technology support "mitigation projects directed foward increases in marine life associated with the state's marine protected areas (MPA) in the geographic region of the facility." The Policy directed Ocean Protection Council to develop and implement the Once-Through Cooling Interim Mitigation Program.		
	Previous Save as Work in Progress Next Preview/Submit		



### **Project Management**





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Main Menu > Project Management

#### Project Management

The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.

SAVE: Pressing this button will save the information entered thus far.

PREVIEW/SUBMIT: Pressing this button will allow you to preview/submit the information entered thus far.

PIN 2329 - Enter Project title here - IN PROGRESS

General Information Project Budget Funding Project Management Legislative Information Contacts Cooperating Entities Questionnaire Attachments Status

The Project Management tab allows the user to enter or edit the project managements' roles. The applicant and person submitting information is pulled from other areas of the application process.

Applicant Information	
Applicant Information	
Name:	California Department of Water Resources
Department:	Information Technology Services
Address:	1001 I St Sacramento, CA , 95814
To adit Applicant information	click on the "Undate Organization Profile" on the Main I

To edit Applicant information, click on the "Update Organization Profile" on the Main Menu. If submitting on behalf of another Organization, any edits to the Applicant organization profile must be submitted via email (soar.admin@resources.ca.gov).

Person Submitting Information				
Submitter Name:	Test Applicant			
Submitter Phone:	916-990-0098 Fax:			
Submitter Email:	cristelle.taillon@resources.ca.gov			
To edit the information contained here, click on the "Update User Profile" on the Main Menu.				

#### PROJECT DIRECTOR AND PROJECT MANAGER

Enter the contact information for the Project Director (including the confirm email), then:

1. Either click on the Project Manager = Project Director button; or Enter the contact information for the Project Manager (including the confirm email); and then

2. Click on the PREVIOUS OR NEXT buttons to save changes and navigate or one of the other tabs to move away from the Project Management tab without saving.





## **Legislative Information**





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Main Menu > Legislative Information

#### Legislative Information

The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.

SAVE: Pressing this button will save the information entered thus far.

PREVIEW/SUBMIT: Pressing this button will allow you to preview/submit the information entered thus far.

#### PIN 2329 - Enter Project title here - IN PROGRESS

The Legislative Information tab allows the user to select one (1) or more legislative district (for the actual location of the project). If there are additional districts, please use press CTRL + CLICK buttons to make multiple selections.

Legislative Information	Primary	Additional District(s)		
Senate District	Select a Value 🔽	Multiple Selection (Ctrl + Click) 01 02 03 04 05 06 07	Find Senate District	
Assembly District	Select a Value	Multiple Selection (Ctrl + Click) 01 02 03 04 05 06	Find Assembly District	
US Congressional District	Select a Value	Multiple Selection (Ctrl + Click) District 01 (CA) District 02 (CA) District 03 (CA) District 05 (CA) District 05 (CA)	Find US Congressional District	
Previous     Save as Work in Progress     Next       Preview/Submit				







Cov Anatural SOAR - System for Online Application Review						
(elcome Test Applicant of California Department of Water Resources - Information Technology Services. If this is not your Account, please log out.						
Aain Menu > Contacts						
Contacts						
The Application is organized into different tabs. Each tab should	be completed according to the instructions provided. All tat	os should be completed before submitting the Applicati	on.			
SAVE: Pressing this button will save the information entered thu	s far.					
PREVIEW/SUBMIT: Pressing this button will allow you to previe	w/submit the information entered thus far.					
PIN 2329 - Enter Project title here - IN PROGRESS						
General Information Project Budget Funding Pr	oject Management Legislative Information Con	tacts Cooperating Entities Questionnaire	Attachments Status			
The Contacts tab allows the user to add or view/edit information saved by clicking on the "Save Contact" button.	previously entered. This tab is used to record the person/o	rganization who was or will be contacted regarding this	s Project. To edit an existing contact, please	select the name of the organization link. Changes made must be		
Contacts						
Organization Name:						
Contact First Name:						
Contact Last Name:						
Contact Phone:		(999-999-9999)				
Contact Email:		(xyz@yourOrganization.com)				
Į I	Save & Previous Save Contact Save & Next					
Organization Name	Name	Phone	Email	Delete?		
No Agency Contacts are Available to display				50000		
<u>v</u>						
	Previous (Without	t Saving) Preview/Submit Next (Without S	aving)			



## **Cooperating Entities**



C.Gov							
Welcome Test Applicant of California Department of Water Resour	ces - Information Technology Services. If this is not your	Account, please log out.		<u>Co</u>	ntact Us   Logout		
Main Menu > Cooperating Entity							
Cooperating Entities							
The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.							
SAVE: Pressing this button will save the information entered thu	s far.						
PREVIEW/SUBMIT: Pressing this button will allow you to preview	w/submit the information entered thus far.						
PIN 2329 - Enter Project title here - IN PROGRESS							
General Information Project Budget Funding Project Budget	oject Management Legislative Information	Contacts Cooperating Entities	Questionnaire Attachments Sta	itus			
The Cooperating Entities tab allows the user to add, view, and edit cooperating entities associated with this Project. A cooperating entity can be any organization that has a role or makes a contribution to the Project. For example, a local government agency is the lead applicant and a local non-profit is the coapplicant, the local non-profit organization would be listed in this tab and its role as coapplicant would be noted. Enter the information requested below and click "Save Cooperating Entity" button to save each Cooperating Entity. Cooperating Entity							
Cooperating Entity:							
Role/Contribution to Project:		۲					
Contact First Name:							
Contact Last Name: Contact Phone:		(000 000 0000)					
Contact Email:		(999-999-999) (xyz@yourOrganization.com)					
	Save & Previous Save Cooperating Entity	Save & Next					
Entity Name At this time, there are no cooperating entities to dis	Role	Name	Phone	Email	Delete?		
At this time, there are no cooperating entities to display.							
Previous (Without Saving)     Preview/Submit     Next (Without Saving)							



### **Questionnaire Section 1**



Main Menu > Application Questionnaire						
Questionnaire						
Warning!						
Close						
The Application is organized into different tab	s. Each tab should be completed according to the instructions provided. All tabs should be completed before submitting the Application.					
SAVE: Pressing this button will save the infor	mation entered thus far.					
PREVIEW/SUBMIT: Pressing this button will	allow you to preview/submit the information entered thus far.					
89:36 Session timer in minutes	and seconds. Save your work before it times out.					
PIN 2329 - Enter Project title here - IN PROGR	ESS					
General Information Project Budget Funding Project Management Legislative Information Contacts Cooperating Entities Questionnaire Attachments Status						
The Questionnaire tab allows the applicant to	respond to questions that are specific to the Project.					
Please note: Save your work periodically. A	pove is a session timer that is re-set each time the SAVE AS WORK IN PROGRESS button is clicked. If the session timer expires, unsaved work will be lost.					
Answer all of the questions.						
Questionnaire - Current Phase						
General Information						
	s is a county or city specific (list county or city), or statewide project.					
Answer:						
	Maximum of 1000 characters.					
	2 Period of Time of Project: What is the estimated length of your project from start to finish? (maximum 18 months)					
Answer:						
	Maximum of 100 characters.					
3 Underserved Community: Does	the project serve an underserved community(ies)? If yes, list underserved community(ies) below.					
Answer:	Select a Value 🗸					
Answer:						





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### **Questionnaire Section 3**

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Tain Menu > Attachments					
Attachments					
The Application is organized into different tabs. Each tab should be completed according to the instructions provided. All tabs should be	e completed before submitting the Application.				
PREVIEW/SUBMIT: Pressing this button will allow you to preview/submit the information entered thus far.					
PIN 2329 - Enter Project title here - IN PROGRESS					
General Information Project Budget Funding Project Management Legislative Information Contacts Co	ooperating Entities Questionnaire Atta	chments Status			
This tab allows the user to upload attachments in the form of electronic files (i.e., project narratives, maps, spreadsheets). Uploading a PLEASE NOTE: Click on ATTACHMENTS to view a list of attachments associated with the RFP.  Pre-Submission	an attachment is a 4-step process. Click <u>HERE</u> f	r instructions on how to upload attachments.			
Pre-Submission Attachments New Attachment					
Attachment Category: Select a Sample Title Budget (See budget template on OTC web page) - Provide Budget for grant request, include addi					
Attachment Title: Other Supplimental Information - As applicable to your proposal Printed & Signed SOAR Application Page - Must be signed by the Authorized Representative Timeline - See timeline template on the OTC web page					
File Name Attach Selected File Important Notes: (Mouse over to Read)	Browse				
Attachment Title	Phase Date & 1	lime Delete?			
No Attachments Available to Discover					
Download Selected Attachment					
Previous	Next Preview/Submit				



### **Preview/Submit**





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Main Menu > Application Preview

#### Application Preview

This is a preview of your application. Please review and confirm the information is accurate before submitting the application. SOAR will perform a check to verify whether required fields are completed and/or required attachments are uploaded. Once you have verified the information, please read the certification statement and enter your initials to submit the application to the State Water Board. Note: To print the application, please use the "FILE -> PRINT" menu option on the browser.

#### PIN 2329 - Enter Project title here - IN PROGRESS

Print Application Print out the entire application for your records.

#### Application Preview

EP Title: Marine Protected Areas (MPA) Outreach and Education Small Grants Program

Submitting Organ. On: California Department of Water Resources

Submitting Organization Division Information Technology Services

Project Title: Enter Project title here

Project Description: r

#### APPLICANT DETAILS

Applicant Organization: California Department of Water Resources

Applicant Organization Division: Information Technology Services

Applicant Address: 1001 | St , Sacramento , CA - 95814

#### PROJECT LOCATION

Longitude:

Latitude : County:

Estimated Date of Completion: 01/01/1900

Project Address (or nearest cross street):

Nearest City/Town:

Cordinates Represent:

Coordinates Determined Using:

#### PROJECT BUDGET

Funds Requested(\$): 0.00

Other Sources of Funds(\$): 0.00

Total Budget(\$): 0.00

Funding Program					Applied	
Once-Through Cooling (OTC) Interim Mitigation Program	itigation Program					Yes
Project Management Role	Title	First Name	Last Name	Phone	Fax	Email
Project Director: Authorized Representative						



# **Contact Information**



Submit RFP and underserved community technical assistance questions to Coastal Quest: Tegan@coastal-quest.org

### Submit questions about state priorities within the MPA Management Program to CA Ocean Protection Council:

Scott Shatto, <a>Scott.Shatto@resources.ca.gov</a>

For technical assistance with SOAR, please call or e-mail the SOAR help desk. Hours: 8:00 am to 4:00 pm M-F Phone: (916) 653-6138 Email: soar.admin@resources.ca.gov

When contacting the SOAR help desk, provide the following:

- Proposal Identification Number (PIN) assigned to the Concept Proposal
- Name of the Grant Program
- Short description of the problem, including where it is occurring within the Concept Proposal
- A screen shot of the error received, if applicable.

# **Questions?**